



What is your monthly budget?

Use this worksheet to help you identify where your money goes each month.

Household monthly income (after tax)



Monthly expenses

Basics

Rent or mortgage	\$
Utilities	\$
Car or transit	\$
Loans or credit card debt	\$
Education (tuition or loans)	\$
Fitness	\$
Groceries	\$
Kids	\$
Pets	\$
Doctor visits or prescriptions	\$



Insurance

Auto	\$
Health/Dental/Vision	\$
Homeowners or renters	\$
Life	\$
Other	\$



Spending money

Dining out	\$
Coffee	\$
Shopping	\$
Entertainment	\$



Savings

Retirement	\$
Education	\$
Emergency	\$
Other	\$



Other

	\$
	\$
	\$

Total	\$
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